

November 7, 2014

Crédit Agricole Corporate and Investment Bank (CACIB)

Daiwa Securities Group Inc.

The Issuance and Sales of CACIB Green Notes

~Contributing to a more climate-friendly environment through investment~

Crédit Agricole Corporate and Investment Bank (“CACIB”) and Daiwa Securities Group jointly announce the issuance and sales of Green Notes by CACIB (“Notes”). The Notes will be issued by CACIB and distributed by Daiwa Securities Co. Ltd. to Japanese individual and institutional investors.

CACIB is the corporate & investment arm of the Crédit Agricole Group. Crédit Agricole Group is one of the worlds’ leading financial institutions in terms of total asset and Tier 1 Capital¹. In order to contribute to a more climate-friendly economy, Crédit Agricole Group and CACIB support leading environmentally engaged companies and projects in implementing best practices in terms of energy transition and climate change.

The Green Notes issued by CACIB will give investors the opportunity to contribute to a more climate-friendly economy.

The net proceeds from the Notes will support Green Portfolio and will be used for loans to companies or projects which meet the following criteria;

- showing a strong performance on environmental, social and governance domains(ESG) and;
- belonging to a key sector for the transition towards a more climate-friendly economy (renewable energies, green real estate, waste management, clean transportation) etc

Daiwa Securities Group actively pursues its commitment to social responsibility by undertaking Impact Investment initiatives, and Green Notes issued by CACIB is one of such initiatives of Daiwa.

¹ The Banker magazine, July 2014

Summary Terms of the Green Notes

Issuer	Crédit Agricole Corporate and Investment Bank (CACIB)	
Currency	AUD	MXN
Issue Size	AUD 32 million	MXN 350 million
Tenor	About 5 years	
Coupon (pre-tax)	3.47 percent per annum	4.55 percent per annum
Selling Unit	10,000 AUD	100,000 MXN
Offering Period	November 12, 2014 ~ November 20, 2014	
Delivery of the Notes in Japan	November 26, 2014	
Maturity Date	November 21, 2019	

■ Crédit Agricole Corporate and Investment Bank(CACIB)

Crédit Agricole CIB is the Corporate and Investment Banking arm of the Crédit Agricole Group, the world's No.8 Bank measured by total assets (The Banker, July 2014). Crédit Agricole CIB offers its clients a comprehensive range of products and services in capital markets, investment banking, structured finance and corporate banking.

The Corporate and Investment Bank is structured around four major divisions:

- Client Coverage & International Network and Global Investment Banking
- Structured Finance
- Global Markets Division
- Debt Optimisation & Distribution.

The Bank provides support to clients in large international markets through its network with a presence in major countries in Europe, the Americas, Asia and the Middle East.

For more information: www.ca-cib.com

■ About the Daiwa Securities Group

Daiwa Securities Group Inc., founded in 1902, is one of the largest independent and comprehensive securities company in Japan. The Group contributes to the development of society and economy by providing a broad range of financial services worldwide through its global network. The Group's core business includes brokerage, investment banking, asset management, investment, and technology services. Additionally, the Group entered into banking business in 2011. In April 2012, Daiwa Securities,

the retail arm of the Group, merged with Daiwa Securities Capital Markets, the wholesale arm.

Operational base of the Group spreads around the world, including Japan, the United States, Europe, and Asia-Oceania.

The Group employs near 14,000 personnel worldwide, and its customer asset under custody is approximately JPY51.3trillion. (All figures are as of the end of Sep.2014)

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<Media Contacts>

Crédit Agricole Corporate and Investment Bank(CACIB)

Sylvain LEGROS

Tel: +81-3-4580-5679

Daiwa Securities Group Inc.

Seto, Misawa, Kato, Kinoshita, Kawasaki

Tel: +81-3-5555-1165